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Securities Code: 8070

September 6, 2022

To Shareholders with Voting Rights:

Minoru Kambara
President and CEO
TOKYO SANGYO CO., LTD.
2-1 Otemachi 2-Chome,
Chiyoda-ku, Tokyo, Japan

**NOTICE OF THE ADJOURNED MEETING
FOR THE 112th ANNUAL GENERAL MEETING OF SHAREHOLDERS**

We would like to express our appreciation for your continued support and patronage.

We hereby inform you that the Adjourned Meeting for the 112th Annual General Meeting of Shareholders of TOKYO SANGYO CO., LTD. (the “Company”) will be held as described below.

Since the Adjourned Meeting is a continuation of the 112th Annual General Meeting of Shareholders held on June 29, 2022, you are entitled to attend the Adjourned Meeting and exercise your rights in the same manner as at the 112th Annual General Meeting of Shareholders.

We kindly ask for your understanding that social distancing and other measures will be taken at the venue of the Meeting to prevent the spread of COVID-19.

- 1. Date and Time:** Wednesday, September 21, 2022 at 10:00 a.m. Japan Standard Time
- 2. Place:** Head Office of the Company (8th Floor, Shin Otemachi Building)
2-1 Otemachi 2-chome, Chiyoda-ku, Tokyo, Japan
(Please see the map of the venue at the end of this letter.)
- 3. Meeting Agenda:**
 - Matters to be reported:**
 1. The Business Report and Consolidated Financial Statements for the Company’s 112th Fiscal Year (April 1, 2021 – March 31, 2022) and Results of Audits of the Consolidated Financial Statements by the Accounting Auditor and the Audit & Supervisory Committee.
 2. Non-consolidated Financial Statements for the Company’s 112th Fiscal Year (April 1, 2021 – March 31, 2022).

When attending the Meeting in-person, you are kindly requested to submit the enclosed attendance card for the Adjourned Meeting of the 112th Annual General Meeting of Shareholders to the reception desk.

While social distancing and other measures will be taken at the Meeting venue to prevent the spread of COVID-19, we are asking for your consideration if your physically attendance is needed.

The Notes to Consolidated Financial Statements and Notes to the Non-Consolidated Financial Statements are disclosed on our corporate website (<http://www.tscom.co.jp/ir/meeting/>) pursuant to the provisions of laws and regulations as well as Article 16 of the Articles of Incorporation. For this reason, these documents are not attached to this convocation notice.

If any changes are made to the Business Report, Consolidated Financial Statements and/or Non-Consolidated Financial Statements attached to this notice, we will post them on the Company's website (<https://www.tscom.co.jp/ir/meeting/>).

To all shareholders attending the meeting

- Alcohol-based hand sanitizer will be available for shareholders near the reception desk. You are requested to bring and wear a mask to attend the Meeting. You may be denied admission if you do not bring and wear a mask.
- We will check your health condition near the entrance of the venue. You may be denied admission if you are symptomatic.
- Our staff will wear a mask when checking your health condition and body temperature
- You might not be allowed to attend the Meeting if the venue capacity is reached.
- We may change our measures above depending on the spread of COVID-19 and announcements by the government. Please visit the Company's website (<http://www.tscom.co.jp/en>) for the latest information.

About the Adjourned Meeting of the 112th Annual General Meeting of Shareholders

As disclosed in the *Announcement on Extraordinary Losses Incurred* dated May 13, 2022 and *Announcement on the Establishment of a Special Investigation Committee* dated May 26, 2022, we found improper accounting in some transactions and established the Special Investigation Committee which investigated the matter.

Therefore, we required additional time to complete account closing procedures and we obtained the approval of shareholders for holding this Adjourned Meeting where we will report the *Business Report, Consolidated Financial Statements, Non-consolidated Financial Statements, Independent Auditor's Report pertaining to the Consolidated Financial Statements, Independent Auditor's Report pertaining to the Non-consolidated Financial Statements and Audit Report by the Audit & Supervisory Committee* covering the 112th fiscal year from April 1, 2021 to March 31, 2022, which were supposed to be reported at the 112th Annual General Meeting of Shareholders held on June 29, 2022.

The findings of the investigation are disclosed in *Notices concerning Receipt of Investigation Report from the Special Investigation Committee* released on July 28, 2022. As disclosed in the *Notice concerning Submission of Revised Versions of the FYE March 2022 Securities Report and Previous Securities Reports as well as Revisions to the Financial Results for FYE March 2022* and *Notice concerning Submission of Revised Internal Control Report* on July 29, 2022 pursuant to these findings, we finally submitted a revised version of our FYE March 2022 securities report and previous securities reports as well as submitted a revised version of our FYE March 2022 financial results and internal control report for previous years.

As a result, we will hold this Adjourned Meeting to report the above matters. Since the Adjourned Meeting is a continuation of the 112th Annual General Meeting of Shareholders held on June 29, 2022, you are entitled to attend the Adjourned Meeting the same as the exercise of your rights to vote at the 112th Annual General Meeting of Shareholders.

We take findings of the Special Investigation Committee seriously and will now establish and implement the specific measures to prevent recurrences following the Committee's recommendations.

We would like to deeply apologize for any inconvenience and concern this may cause you.