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May 8, 2026

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Notice Regarding Revisions to Financial Results Forecast

TOKYO SANGYO CO., LTD. (the “Company”) hereby announces that it has revised its financial results forecast announced on May 15, 2025, in light of recent trends in financial results, as described below.

Revisions to full-year consolidated financial results forecast for the fiscal year ended March 31, 2026 (April 1, 2025–March 31, 2026)

(Million yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecast (A)	65,000	2,400	2,900	3,700	Yen 141.95
Revised forecast (B)	63,000	3,400	4,000	2,500	95.82
Difference (B–A)	(2,000)	1,000	1,100	(1,200)	–
Change (%)	(3.1)	41.7	37.9	(32.4)	–
(Reference) Actual results for the previous corresponding period (fiscal year ended March 31, 2025)	70,716	2,266	2,696	2,164	83.07

Revisions to full-year non-consolidated financial results forecast for the fiscal year ended March 31, 2026 (April 1, 2025–March 31, 2026)

	(Million yen)				
	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share
Previously announced forecast (A)	58,000	1,900	2,400	3,400	Yen 130.44
Revised forecast (B)	59,000	3,400	3,900	2,200	84.32
Difference (B–A)	1,000	1,500	1,500	(1,200)	–
Change (%)	1.7	78.9	62.5	(35.3)	–
(Reference) Actual results for the previous corresponding period (fiscal year ended March 31, 2025)	65,164	1,809	2,253	1,810	69.47

Reasons for revisions

Although the performance of our consolidated subsidiary in Europe was weaker than expected, this was more than offset by stronger-than-anticipated growth in the maintenance services for thermal power plants and the biomass fuel supply business, which are our core businesses. In addition, the costs for a large-scale solar-related contract construction project completed in the previous fiscal year were refunded. Due primarily to these factors, operating profit and ordinary profit for the full-year financial results forecast are expected to exceed the previously announced forecast.

On the other hand, as previously announced in the timely disclosure titled “Notice Concerning Resolution of Lawsuit through Settlement and Recording of Extraordinary Loss” dated April 30, 2026, due to the recording of the settlement payment for the lawsuit as extraordinary losses, profit attributable to owners of parent is expected to be lower than the previously announced forecast.

And there is no change to the previously announced dividend forecast for the fiscal year ended March 31, 2026. The year-end dividend remains projected at 19 yen per share, with an annual dividend of 38 yen per share.

(Note) The above financial results forecast is prepared based on information available as of the announcement date of this document. Actual results may differ from the above forecast figures due to various future factors.